



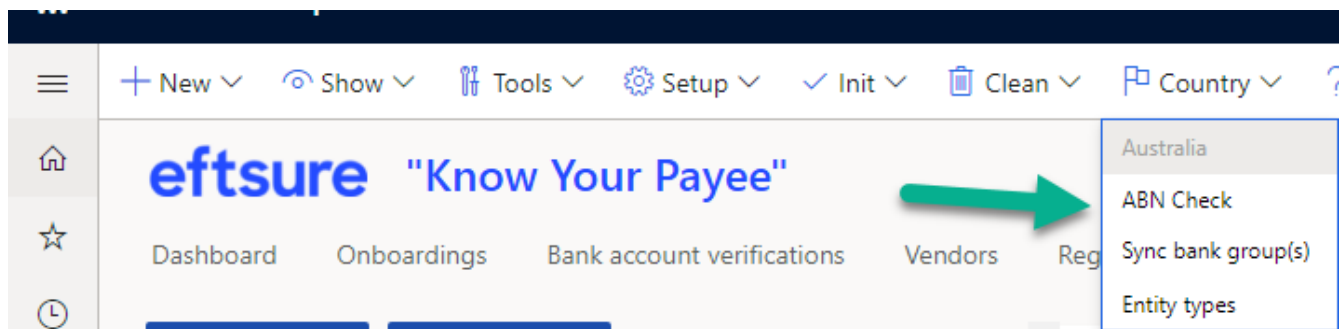
RELEASE NOTES

NEW ACN / ABN FEATURES

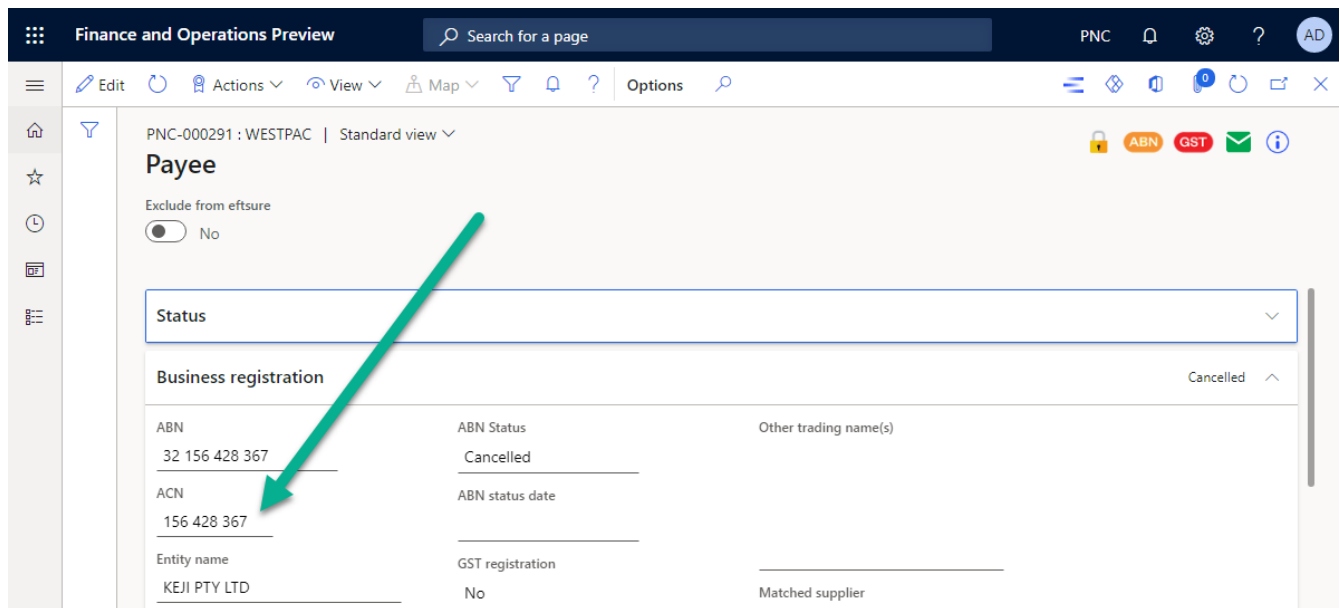
This document highlights the improvements around ACN / ABN numbers, available starting v 2.19.43.700

ACN

ACN number is now available at the payee level and will be updated by the ABN Check batch, which runs by default at 11PM on the second Friday of every month:



The new ACN field is available in the **Payee \ Business registration** area, below ABN Number:



The ACN number is also available as read-only in the Payee entity for external references.

ABN

The following new features are available for ABNs in the following forms:

- Eftsure onboarding invitation
- Vendor collaboration registration wizard
- All Vendors, All Customers, Purchase orders and Sales Orders
- Create customer
- Format checker

The items below only applies to parties with an Australian address or no address at all, for Australian legal entities only.

Before specifying ABN, the ABN control will be empty as per previous versions:

Finance and Operations Preview

New vendor onboarding wizard | Standard view

New vendor details

- Onboarding message
- Options

COMPANY INFORMATION

ABN (Search by name or number)

Company name

CONTACT DETAILS

First name

Last name

Once an ABN number has been found/entered, the ABN control will display ABN and GST icons directly within the ABN control:

Finance and Operations Preview

New vendor onboarding wizard | Standard view

New vendor details

- Onboarding message
- Options

COMPANY INFORMATION

ABN (Search by name or number)

Company name

48 638 841 344 ABN GST

PINPIN PTY LIMITED

CONTACT DETAILS

First name

Last name

Finance and Operations Preview Search for a page PNC ? AD

New vendor onboarding wizard | Standard view

New vendor details

Onboarding message

Options

COMPANY INFORMATION

ABN (Search by name or number) 15 132 730 332 ABN GST Company name PIN PTY LTD

CONTACT DETAILS

This control allows to search / lookup ABNs by name or by number:

Finance and Operations Preview Search for a page

New vendor onboarding wizard | Standard view

New vendor details

Onboarding message

Options

COMPANY INFORMATION

ABN (Search by name or number) Pinpin Company name

Score	Entity name	ABN	Status	Type	Location
100	PINPIN PTY LIMITED	48 638 841 3...	Active	Entity name	NSW 2550
100	PINPIN PTY LTD	55 607 757 6...	Cancelled	Entity name	VIC 3027
97	ANTONIO PINPIN	77 058 429 7...	Cancelled	Entity name	VIC 3134
97	JENNIFER PINPIN	91 702 636 7...	Active	Entity name	WA 6062
97	NOEL PINPIN	55 919 268 5...	Cancelled	Entity name	NSW 2145
97	PIN PIN CHENG	54 793 747 9...	Active	Entity name	NSW 2754

When looking up ABN by number, both ABN and GST status icons will be displayed in the grid (not available in search by name due to ABN lookup restrictions)

ABN (Search by name or number) 48 638 841 344 ABN GST Company name PI

Score	Entity name	ABN	Status
100	PINPIN PTY LIMITED	48 638 841 3...	Active

Search as you type

This control will also search for ABN after each keystroke to make the search more convenient for the end-user.

For example, start typing **Pin** for business name Pinpin:

ABN (Search by name or number)

Pir

	Score ↓	Entity name	ABN	Status
ABN	100	Mr Pin	31 093 784 1...	Active
ABN	100	Pin	38 048 905 1...	Cancelled
ABN	100	PIN CO	52 158 524 7...	Active
ABN	100	PIN PTY LTD	15 132 730 3...	Active
ABN	100	PINCORP PTY LTD	41 003 298 2...	Cancelled
ABN	97	ADRIAN PIN	59 954 706 7...	Cancelled

Then **Pinp**:

ABN (Search by name or number)

Pinp

	Score ↓	Entity name	ABN	Status
ABN	86	PINPI PTY LTD	36 001 993 3...	Active
ABN	86	PINPO CO	82 108 542 2...	Active
ABN	82	PIMP	65 109 414 4...	Active
ABN	82	PIMP	67 243 064 6...	Cancelled
ABN	82	PUNP PTY LTD	11 623 845 2...	Active
ABN	80	MISS PINUP PTY. LTD.	65 156 597 4...	Cancelled

Then **Pinpin**:

ABN (Search by name or number)

Pinpin

	Score ↓	Entity name	ABN	Status
ABN	100	PINPIN PTY LIMITED	48 638 841 3...	Active
ABN	100	PINPIN PTY LTD	55 607 757 6...	Cancelled
ABN	97	ANTONIO PINPIN	77 058 429 7...	Cancelled
ABN	97	JENNIFER PINPIN	91 702 636 7...	Active
ABN	97	NOEL PINPIN	55 919 268 5...	Cancelled
ABN	97	PIN PIN CHENG	54 793 747 9...	Active

Invalid ABN

When an invalid ABN number is entered by the user, the following message will highlight the user choices:

Finance and Operations Preview

Search for a page

New vendor onboarding wizard | Standard view

New vendor details

Onboarding message

Options

COMPANY INFORMATION

ABN (Search by name or number)

15 132 730 330

ABN

GST

Company name

PIN PTY LTD

The number entered (15 132 730 330) is not a valid ABN

See [format of the ABN](#) for more information.

To find what you are looking for, you can also:

- Enter the company name you are searching for and re-enter
- Check the number you are searching for and re-enter
- Use [advanced search](#) to search again
- Review [frequently asked questions](#)

ABN Number creation:

Contrary to standard product, the ABN number will be created into the related table on lookup return, eliminating the need for a user to create ABN number before assigning it to a party.

The following annoying warning message will no longer apply!

Value pinpin in field ABN was not found for country/region ASM in relating table ABN table

It will be replaced by the following confirmation dialog:

Value 15 132 730 330 in field ABN was not found for country/region AUS in relating table ABN table. Do you wish to create it now?

Yes

No

Vendor collaboration:

This feature is an opt-in feature that can be enabled in the **eftsure parameters > Vendor Collaboration** form:

Page | 5

eftsure

Finance and Operations Preview Search for a page

Save ✓ Type format checker ? Options

Standard view ▾
Parameters

- Payments
- Attachments
- Addresses
- Contact Information
- Verifications
- User interface
- Vendor collaboration**
- Batches
- GeoFense

Vendor collaboration

The **Vendor collaboration** module is targeted at vendors who don't have electronic data interchange (EDI) integration with Microsoft Dynamics 365 Supply Chain Management. It lets vendors work with purchase orders (POs), invoices, consignment inventory information, requests for quotation (RFQs), and also lets them access parts of their vendor master data.

For more information, please visit:
[Vendor collaboration with external vendors](#)
[Vendor collaboration with customers](#)
[Set up and maintain vendor collaboration](#)

General

Enable vendor collaboration for only ☒ Yes

Send B2B invitation ☒ Yes

Allow international bank accounts ☒ Yes

Wizard validations

Show ABN icons in ABN control ☒ Yes

Validate emails ☒ Yes

Validate phone numbers ☒ Yes

Validate IBAN ☒ Yes

Validate SWIFT ☐ No

Vendor collaboration email

HTML Texts

Caching

ABN requests will be cached for up to 24 hours in order to speed-up user responsiveness.

ABN cache can be reset from eftsure parameters \ ABR \ Clear cache:

Finance and Operations Preview Search for a page PNC

Save Test **Clear cache** Options

Standard view ▾
Parameters

- Batches
- GeoFense
- ABR**
- AusPayNet

Australian Bureau Register setup

To obtain an ABN Guid for webservices,
 Go to [ABN Lookup](#) > [Tools & resources](#) > [Web services](#) > [Web Services Agreement](#)

ABN WEBSERVICES OPTIONS

Registration Guid
 2a3b7ac9-8b13-4934-8ca0-89d...

DISPLAY

ABN Formatting
 With spaces - XX XXX XXX XXX ▾

Improve standard ABN controls
☐ No

Tooltip

When hovering new ABN icons, the following tooltips will be available:

For the ABN:

ABN (Search by name or number)

88 791 042 964

ABN GST

Prices ABN 88 791 042 964 is Active as A.R SMITH & M.R SMITH

Settlement type: None

Number sequence:

For the GST:

ABN (Search by name or number)

88 791 042 964

ABN GST

Prices include Registered for GST

View Details / JumpRef

The View Details or JumpRef action on these new fields will take the user directly to browse the ABR site for the currently entered ABN:

GS 88 791 042 964
ABN Click to follow link (number)

88 791 042 964

ABN GST

Search Tools & resources Help

Australian Government Australian Business Register

ABN Lookup

Type an ABN, ACN or name

ABN Lookup > Search > Current details for ABN 88 791 042 964

Current details for ABN 88 791 042 964

Current details Historical details

PDF Print Email

ABN details help

Entity name:	A.R SMITH & M.R SMITH
ABN status:	Active from 01 Jan 2008
Entity type:	Family Partnership
Goods & Services Tax (GST):	Registered from 01 Jan 2008
Main business location:	VIC 3226

This navigation is also triggered by clicking the ABN fields when non editable.

Configuration

To configure these new features, go to eftsure parameters > ABR:

The screenshot shows the 'Parameters' page in the eftsure system, specifically the 'Australian Bureau Register setup' section. The left sidebar lists various parameter categories, with 'ABR' selected. The main content area is titled 'Australian Bureau Register setup' and includes a link to the ABN Guid for webservises. Below this, there are three sections: 'ABN WEBSERVICES OPTIONS', 'DISPLAY', and 'USER EXPERIENCE'. The 'USER EXPERIENCE' section is highlighted with an orange box and contains several toggle switches, all of which are currently turned on (Yes).

ABN WEBSERVICES OPTIONS	DISPLAY	USER EXPERIENCE
Registration Guid 2a3b7ac9-8b13-4934-8ca0-89d...	ABN Formatting With spaces - XX XXX XXX XXX	Improve standard ABN controls <input checked="" type="checkbox"/> Yes
		Vendors <input checked="" type="checkbox"/> Yes
		Customers <input checked="" type="checkbox"/> Yes
		Create party <input checked="" type="checkbox"/> Yes
		Purchase orders <input checked="" type="checkbox"/> Yes
		Sales orders <input checked="" type="checkbox"/> Yes

Create customer

The create customer form has been modified to maximise the use of the new ABN lookup.

The ABN control has been moved before the customer name control, in order to allow the end user to enter ABN first. Upon ABN validation, the name of the customer will be defaulted from the information requested from the ABR.

Create customer

Before

Details

Customer account

PNC-000501

Type

Organisation

Name

*

Customer group

*

Currency

AUD

Terms of payment

Delivery terms

Mode of delivery

GST group

ABN

Source code

Create customer

After

Details

Customer account

PNC-000502

Type

Organisation

ABN (Search by name or number)

*

Name

*

Customer group

*

Currency

AUD

Terms of payment

Delivery terms

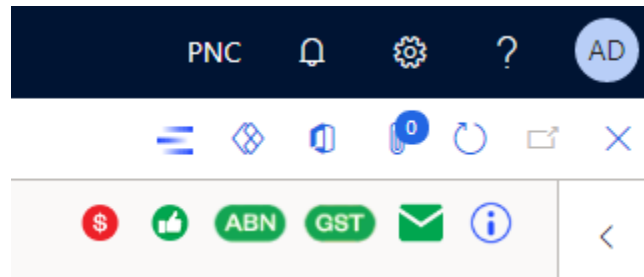
Mode of delivery



GST group



Source code

Icons shortcut

The eftsure UI icons available in most forms have been extended to provide additional shortcuts:



Clicking on the first 2 icons   (Payment limit, verification status) will open a new browser page on the matching supplier.

Clicking on the next 2 icons   (ABN status, GST status) will open a new browser page on the matching ABR page.

Limitations

On August 2023, ABN Team introduced a throttling limit of 2 'Name Searches' per second, which relates to 2 ABN lookups opened per second, which shouldn't cause issues for fair use of the service. This doesn't affect 'Number searches' running during batches to validate data.

Announcement of fair use below:



System Advice Message

INFORMATION

Who is affected?

- ABN Lookup webservice users
- Super Fund Lookup webservice users

Implemented from:

Monday, 21 August 2023

What is happening:

Following the recent service disruption to the webservices, users are reminded that any large batch processes should be scheduled to occur outside of regular business hours and not to create a large number of parallel threaded requests.

To prevent future outages of the webservices we have implemented request limits to name searches. Users of the webservices will now be limited to a maximum of 2 name searches/per second.

If you continue to experience issues accessing the ABN and Super Fund Lookup webservices please contact us on the details below.

Contact

ABN and Super Fund Lookup Support team

ABNLookup.Support@industry.gov.au



ICT Security is everyone's business.

Report any suspicious activity to ABNLookup.Support@industry.gov.au.