

**eftsure**

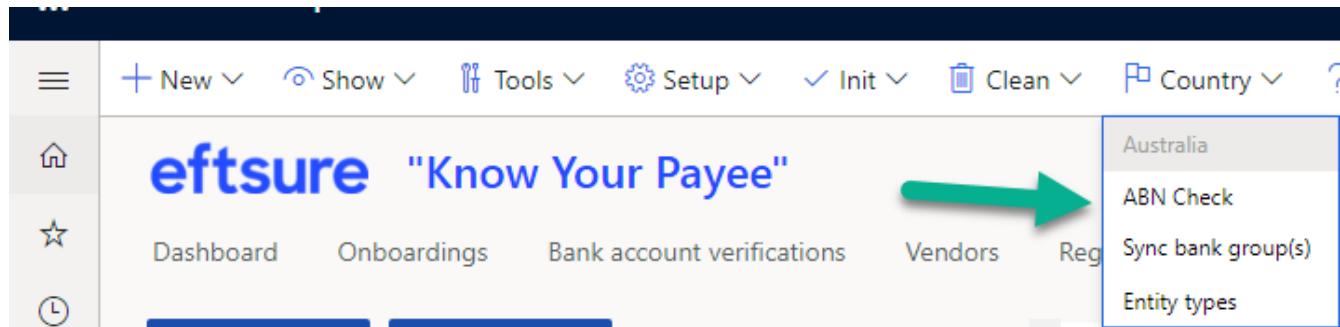
# **RELEASE NOTES**

## NEW ACN / ABN FEATURES

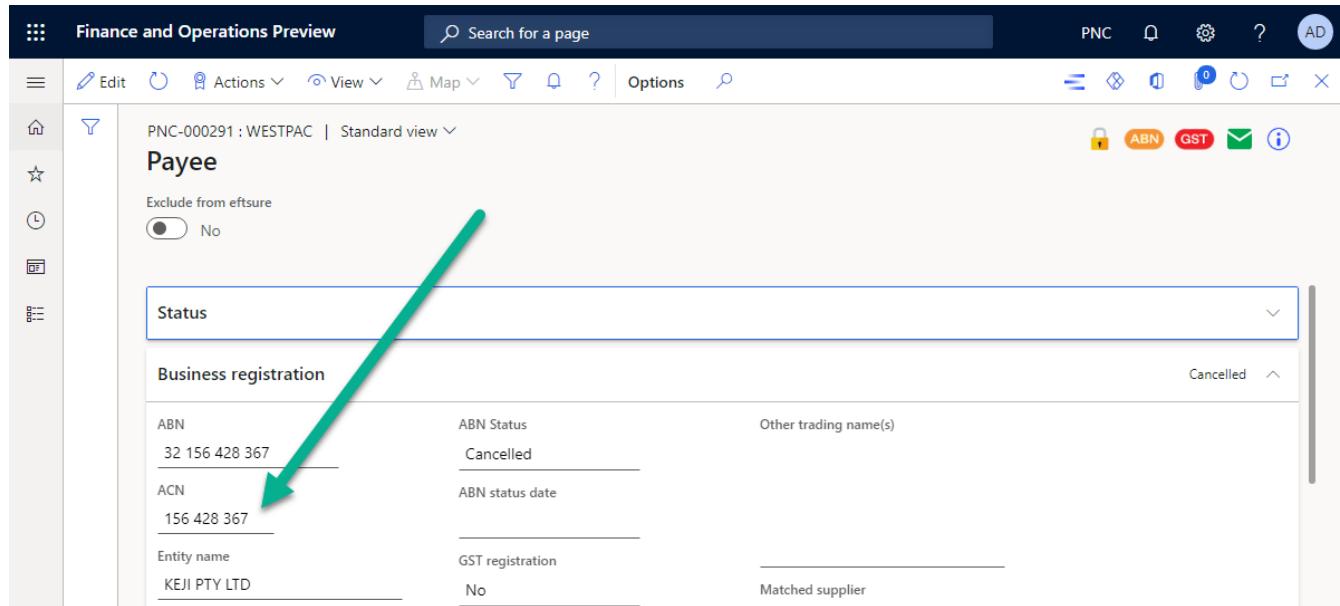
This document highlights the improvements around ACN / ABN numbers, available starting v 2.19.43.700

### ACN

ACN number is now available at the payee level and will be updated by the ABN Check batch, which runs by default at 11PM on the second Friday of every month:



The new ACN field is available in the **Payee \ Business registration** area, below ABN Number:



The ACN number is also available as read-only in the Payee entity for external references.

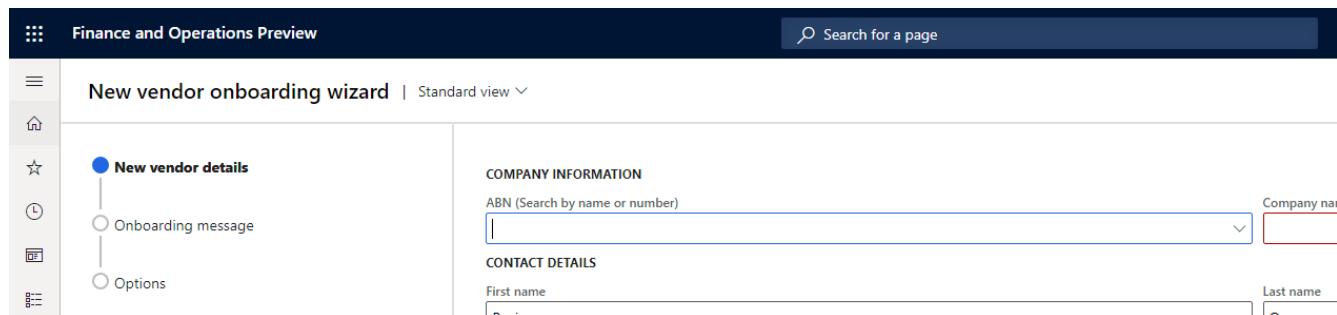
## ABN

The following new features are available for ABNs in the following forms:

- Eftsure onboarding invitation
- Vendor collaboration registration wizard
- All Vendors, All Customers, Purchase orders and Sales Orders
- Create customer
- Format checker

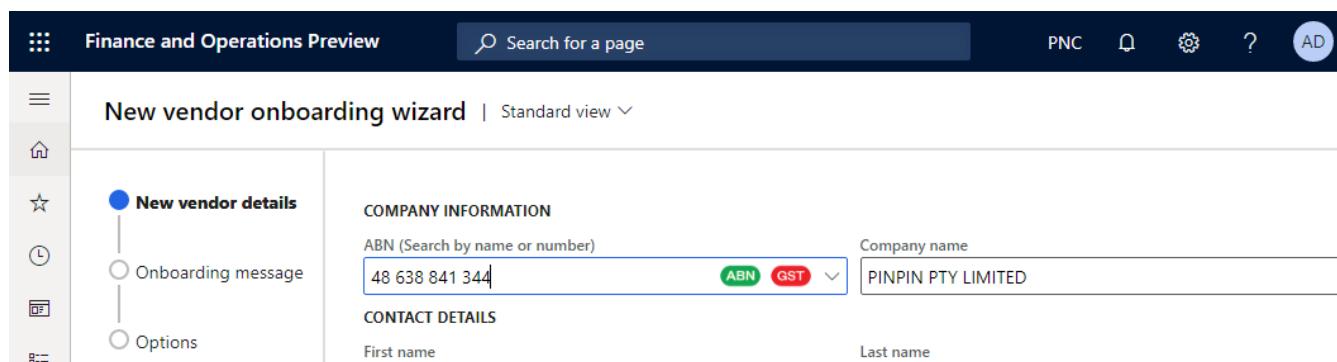
The items below only applies to parties with an Australian address or no address at all, for Australian legal entities only.

Before specifying ABN, the ABN control will be empty as per previous versions:



The screenshot shows the 'New vendor onboarding wizard' page. The left sidebar has a tree view with 'New vendor details' (selected), 'Onboarding message', and 'Options'. The main area has 'COMPANY INFORMATION' and 'CONTACT DETAILS' sections. The 'ABN (Search by name or number)' field is empty. The 'Company name' field is also empty.

Once an ABN number has been found/entered, the ABN control will display ABN and GST icons directly within the ABN control:



The screenshot shows the same 'New vendor onboarding wizard' page. The 'ABN (Search by name or number)' field now contains '48 638 841 344'. To the right of the field are two small icons: a green circle labeled 'ABN' and a red circle labeled 'GST'. The 'Company name' field now contains 'PINPIN PTY LIMITED'. The 'First name' and 'Last name' fields are empty.

New vendor onboarding wizard | Standard view

**New vendor details**

Onboarding message

Options

COMPANY INFORMATION

ABN (Search by name or number)

15 132 730 332 ABN GST

Company name

PIN PTY LTD

CONTACT DETAILS

This control allows to search / lookup ABNs by name or by number:

New vendor onboarding wizard | Standard view

**New vendor details**

Onboarding message

Options

COMPANY INFORMATION

ABN (Search by name or number)

Pinpin

Company name

Australian Government Australian Business Register

Score ↓	Entity name	ABN	Status	Type	Location
100	PINPIN PTY LIMITED	48 638 841 3...	Active	Entity name	NSW 2550
100	PINPIN PTY LTD	55 607 757 6...	Cancelled	Entity name	VIC 3027
97	ANTONIO PINPIN	77 058 429 7...	Cancelled	Entity name	VIC 3134
97	JENNIFER PINPIN	91 702 636 7...	Active	Entity name	WA 6062
97	NOEL PINPIN	55 919 268 5...	Cancelled	Entity name	NSW 2145
97	PIN PIN CHENG	54 793 747 9...	Active	Entity name	NSW 2754

When looking up ABN by number, both ABN and GST status icons will be displayed in the grid (not available in search by name due to ABN lookup restrictions)

ABN (Search by name or number)

48 638 841 344 ABN GST

Score ↓	Entity name	ABN	Status
100	PINPIN PTY LIMITED	48 638 841 3...	Active

## Search as you type

This control will also search for ABN after each keystroke to make the search more convenient for the end-user.

For example, start typing **Pin** for business name Pinpin:

ABN (Search by name or number)

Score	Entity name	ABN	Status
100	Mr Pin	31 093 784 1...	Active
100	Pin	38 048 905 1...	Cancelled
100	PIN CO	52 158 524 7...	Active
100	PIN PTY LTD	15 132 730 3...	Active
100	PINCORP PTY LTD	41 003 298 2...	Cancelled
97	ADRIAN PIN	59 954 706 7...	Cancelled

Then **Pinp**:

ABN (Search by name or number)

Score	Entity name	ABN	Status
86	PINPI PTY LTD	36 001 993 3...	Active
86	PINPO CO	82 108 542 2...	Active
82	PIMP	65 109 414 4...	Active
82	PIMP	67 243 064 6...	Cancelled
82	PUNP PTY LTD	11 623 845 2...	Active
80	MISS PINUP PTY. LTD.	65 156 597 4...	Cancelled

Then **Pinpin**:

ABN (Search by name or number)

Score	Entity name	ABN	Status
100	PINPIN PTY LIMITED	48 638 841 3...	Active
100	PINPIN PTY LTD	55 607 757 6...	Cancelled
97	ANTONIO PINPIN	77 058 429 7...	Cancelled
97	JENNIFER PINPIN	91 702 636 7...	Active
97	NOEL PINPIN	55 919 268 5...	Cancelled
97	PIN PIN CHENG	54 793 747 9...	Active

## Invalid ABN

When an invalid ABN number is entered by the user, the following message will highlight the user choices:

Finance and Operations Preview  Search for a page

New vendor onboarding wizard | Standard view

New vendor details  
 Onboarding message  
 Options

COMPANY INFORMATION

ABN (Search by name or number)  
15 132 730 330 ABN GST

Company name  
PIN PTY LTD

 Australian Government  
Australian Business Register

The number entered (15 132 730 330) is not a valid ABN  
See [format of the ABN](#) for more information.

To find what you are looking for, you can also:

- Enter the company name you are searching for and re-enter
- Check the number you are searching for and re-enter
- Use [advanced search](#) to search again
- Review [frequently asked questions](#)

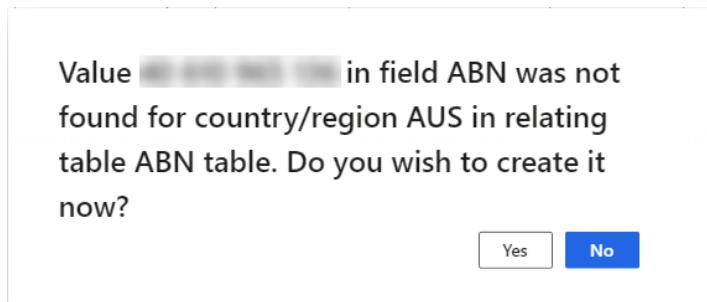
### ABN Number creation:

Contrary to standard product, the ABN number will be created into the related table on lookup return, eliminating the need for a user to create ABN number before assigning it to a party.

The following annoying warning message will no longer apply!

 Value pinpin in field ABN was not found for country/region ASM in relating table ABN table

It will be replaced by the following confirmation dialog:



### Vendor collaboration:

This feature is an opt-in feature that can be enabled in the **eftsure parameters > Vendor Collaboration** form:

Finance and Operations Preview

Save Type format checker Options Search for a page

Standard view Parameters

Payments Vendor collaboration

Attachments

Addresses

Contact Information

Verifications

User interface

Vendor collaboration

Batches

GeoFence

The Vendor collaboration module is targeted at vendors who don't have electronic data interchange (EDI) integration with Microsoft Dynamics 365 Supply Chain Management. It lets vendors work with purchase orders (POs), invoices, consignment inventory information, requests for quotation (RFQs), and also lets them access parts of their vendor master data.

For more information, please visit:  
[Vendor collaboration with external vendors](#)  
[Vendor collaboration with customers](#)  
[Set up and maintain vendor collaboration](#)

**General**

Enable vendor collaboration for only these countries:  Yes  Send B2B invitation  Allow international bank accounts  Yes

**Wizard validations**

Show ABN icons in ABN control  Yes  Validate emails  Validate phone numbers  Validate IBAN  Validate SWIFT  No

**Vendor collaboration email**

**HTML Texts**

## Caching

ABN requests will be cached for up to 24 hours in order to speed-up user responsiveness.

ABN cache can be reset from eftsure parameters \ ABR \ Clear cache:

Finance and Operations Preview

Save Test **Clear cache** Options Search for a page PNC AD

Standard view Parameters

Batches

GeoFence

ABR

AusPayNet

**Australian Bureau Register setup**

To obtain an ABN Guid for webservices, Go to [ABN Lookup](#) > [Tools & resources](#) > [Web services](#) > [Web Services Agreement](#)

**ABN WEBSERVICES OPTIONS**

Registration Guid

**DISPLAY**

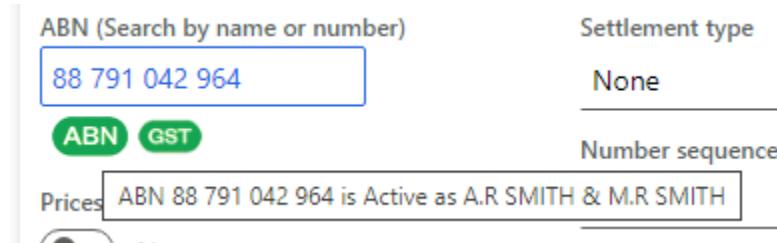
ABN Formatting

Improve standard ABN controls  No

## Tooltip

When hovering new ABN icons, the following tooltips will be available:

For the ABN:



ABN (Search by name or number)  
88 791 042 964

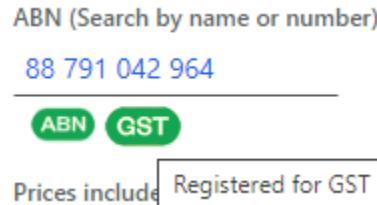
Settlement type  
None

Number sequence

Prices ABN 88 791 042 964 is Active as A.R SMITH & M.R SMITH

ABN GST

For the GST:



ABN (Search by name or number)  
88 791 042 964

Settlement type  
None

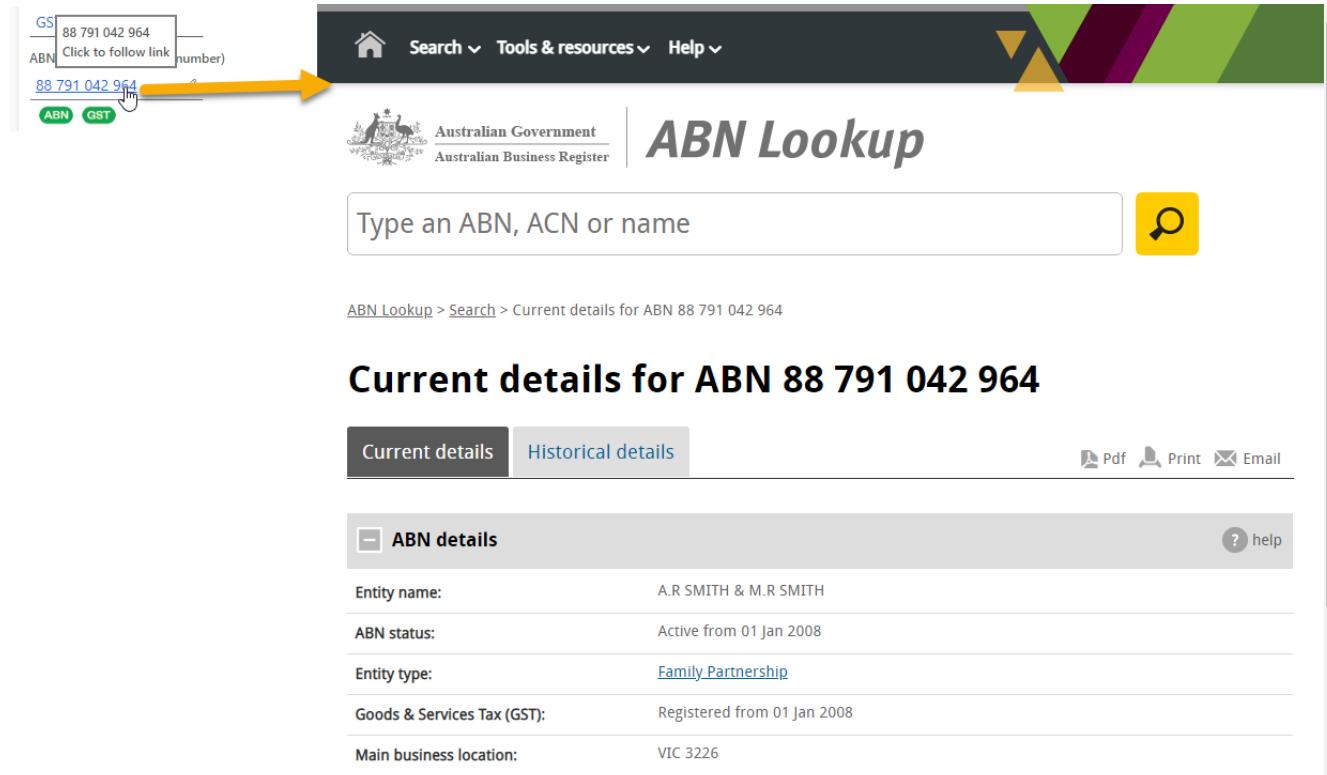
Number sequence

Prices include Registered for GST

ABN GST

## **View Details / JumpRef**

The View Details or JumpRef action on these new fields will take the user directly to browse the ABR site for the currently entered ABN:



ABN 88 791 042 964 (Click to follow link number)

ABN GST

ABN 88 791 042 964

Search Tools & resources Help

Australian Government Australian Business Register

ABN Lookup

Type an ABN, ACN or name

ABN Lookup > Search > Current details for ABN 88 791 042 964

### Current details for ABN 88 791 042 964

Current details Historical details

ABN details

Entity name: A.R SMITH & M.R SMITH

ABN status: Active from 01 Jan 2008

Entity type: Family Partnership

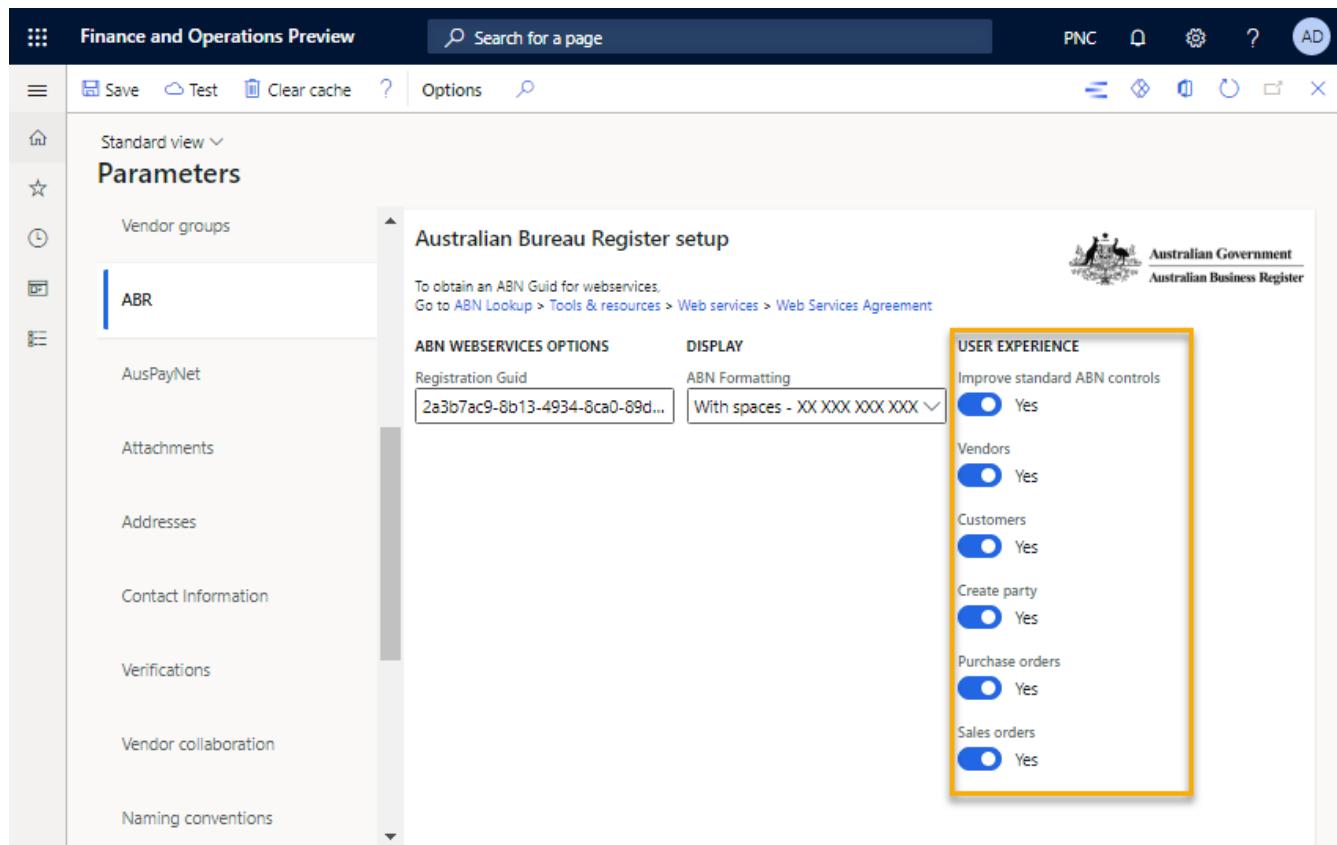
Goods & Services Tax (GST): Registered from 01 Jan 2008

Main business location: VIC 3226

This navigation is also triggered by clicking the ABN fields when non editable.

## Configuration

To configure these new features, go to eftsure parameters > ABR:



The screenshot shows the 'Parameters' section for the 'ABR' setup. On the left, there is a sidebar with various options like 'Vendor groups', 'ABR', 'AusPayNet', 'Attachments', 'Addresses', 'Contact Information', 'Verifications', 'Vendor collaboration', and 'Naming conventions'. The 'ABR' option is selected. The main content area is titled 'Australian Bureau Register setup' and contains sections for 'ABN WEBSERVICES OPTIONS' (with a registration GUID input field) and 'DISPLAY' (with a dropdown menu set to 'With spaces - XX XXX XXX XXX'). On the right, there is a 'USER EXPERIENCE' section with several toggle switches, all of which are set to 'Yes'. The Australian Government logo and 'Australian Business Register' text are visible in the top right corner.

## Create customer

The create customer form has been modified to maximise the use of the new ABN lookup.

The ABN control has been moved before the customer name control, in order to allow the end user to enter ABN first. Upon ABN validation, the name of the customer will be defaulted from the information requested from the ABR.

**Before**

Create customer

Details

Customer account:

Type:

Name:

Customer group:

Currency:

Terms of payment:

Delivery terms:

Mode of delivery:

GST group:

ABN:

Source code:

**After**

Create customer

Details

Customer account:

Type:

Name:

Customer group:

Currency:

Terms of payment:

Delivery terms:

Mode of delivery:

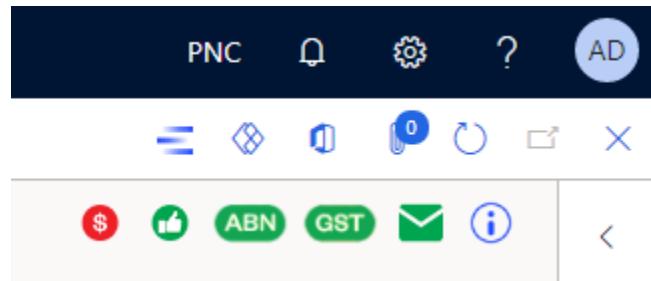
GST group:

Source code:

ABN (Search by name or number):

## Icons shortcut

The eftsure UI icons available in most forms have been extended to provide additional shortcuts:



Clicking on the first 2 icons (Payment limit, verification status) will open a new browser page on the matching supplier.

Clicking on the next 2 icons (ABN status, GST status) will open a new browser page on the matching ABR page.

## Limitations

On August 2023, ABN Team introduced a throttling limit of 2 'Name Searches' per second, which relates to 2 ABN lookups opened per second, which shouldn't cause issues for fair use of the service. This doesn't affect 'Number searches' running during batches to validate data.

Announcement of fair use below:



## *System Advice Message*

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### INFORMATION

<b>Who is affected?</b>	<ul style="list-style-type: none"><li>• ABN Lookup webservice users</li><li>• Super Fund Lookup webservice users</li></ul>
<b>Implemented from:</b>	Monday, 21 August 2023
<b>What is happening:</b>	<p>Following the recent service disruption to the webservices, users are reminded that any large batch processes should be scheduled to occur outside of regular business hours and not to create a large number of parallel threaded requests.</p> <p>To prevent future outages of the webservices we have implemented request limits to name searches. Users of the webservices will now be limited to a maximum of 2 name searches/second.</p> <p>If you continue to experience issues accessing the ABN and Super Fund Lookup webservices please contact us on the details below.</p>
<b>Contact</b>	<p><b>ABN and Super Fund Lookup Support team</b> <a href="mailto:ABNLookup.Support@industry.gov.au">ABNLookup.Support@industry.gov.au</a></p>



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Report any suspicious activity to [ABNLookup.Support@industry.gov.au](mailto:ABNLookup.Support@industry.gov.au).